

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



ROAD KING INFRASTRUCTURE LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1098)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. The attached announcement was published on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.

By Order of the Board
Road King Infrastructure Limited
Zen Wei Peu, Derek
Chairman

Hong Kong, 29 September 2026

As at the date of this announcement, the board of Directors comprises Messrs. Zen Wei Peu, Derek, Fong Shiu Leung, Keter and Ng Fun Hung, Thomas as Executive Directors, Mr. Yan Zhongyu and Ms. Deng Hongyu as Non-executive Directors and Mr. Wong Wai Ho, Mr. Cheung Hon Kit, Edwin, Mr. Ho Tai Wai, David and Ms. Lam Man Kuen, Phyllis as Independent Non-executive Directors.

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES OR WITHIN THE UNITED STATES TO PERSONS WHO ARE NOT INSTITUTIONAL “ACCREDITED INVESTORS” (AS DEFINED IN RULE 501(a)(1), (2), (3) OR (7) OF REGULATION D UNDER THE U.S. SECURITIES ACT) OR IN ANY OTHER JURISDICTION IN WHICH SUCH RELEASE, PUBLICATION OR DISTRIBUTION WOULD BE PROHIBITED BY APPLICABLE LAW.

This joint announcement is for information purposes only and must be read together with the Consent Solicitation Memorandum. The Consent Solicitation Memorandum contains important information which must be read carefully before any decision is made with respect to the Consent Solicitations described in this joint announcement. Neither this joint announcement nor anything herein forms the basis for any contract or commitment whatsoever. This joint announcement is not for release, publication or distribution in or into, or to any person resident and/or located in, any jurisdiction where such release, publication or distribution is unlawful.

This joint announcement does not constitute an offer to sell or the solicitation of an offer to purchase any securities in the United States or in any other jurisdiction in which such offer, solicitation or sale would be unlawful under the securities laws of any such jurisdiction. No securities may be offered or sold in the United States absent registration or an applicable exemption from registration requirements.

RKPF Overseas 2019 (A) Limited

(Incorporated with limited liability under the laws of the British Virgin Islands)

RKPF Overseas 2020 (A) Limited

(Incorporated with limited liability under the laws of the British Virgin Islands)

RKP Overseas Finance 2016 (A) Limited

(Incorporated with limited liability under the laws of the British Virgin Islands)

RKI Overseas Finance 2017 (A) Limited

(Incorporated with limited liability under the laws of the British Virgin Islands)

RKPF Overseas 2019 (E) Limited

(Incorporated with limited liability under the laws of the British Virgin Islands)

JOINT ANNOUNCEMENT

OF THE RESULTS OF THE

CONSENT SOLICITATIONS AND

THE EXECUTION OF AMENDMENT DOCUMENTS

RELATING TO

6.7% GUARANTEED SENIOR NOTES DUE 2028

(ISIN: XS2057076387 / COMMON CODE: 205707638)

5.9% GUARANTEED SENIOR NOTES DUE 2028

(ISIN: XS2127855711 / COMMON CODE: 212785571)

6.0% GUARANTEED SENIOR NOTES DUE 2029

(ISIN: XS2223762209 / COMMON CODE: 222376220)

5.2% GUARANTEED SENIOR NOTES DUE 2029

(ISIN: XS2281039771 / COMMON CODE: 228103977)

5.125% GUARANTEED SENIOR NOTES DUE 2030

(ISIN: XS2356173406 / COMMON CODE: 235617340)

7.95% SENIOR GUARANTEED PERPETUAL CAPITAL SECURITIES

(ISIN: XS1567389728 / COMMON CODE: 156738972)

7.00% SENIOR GUARANTEED PERPETUAL CAPITAL SECURITIES

(ISIN: XS1635996603 / COMMON CODE: 163599660)
7.75% SENIOR GUARANTEED PERPETUAL CAPITAL SECURITIES
(ISIN: XS2079096884 / COMMON CODE: 207909688)

Reference is made to the joint announcement made by the Issuers on 7 September 2026 with respect to the commencement of the Consent Solicitations (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this joint announcement shall have the same meanings as defined in the Announcement.

RESULTS OF THE MEETINGS OF THE CONSENT SOLICITATIONS AND THE EXECUTION OF AMENDMENT DOCUMENTS

The Issuers are pleased to announce that, with respect to each Series of Securities, the relevant Extraordinary Resolution set out in the Notice of Meeting for such Series has been duly passed at the Meeting on 29 September 2026. Following the satisfaction of the Consent Conditions and the execution and delivery of the relevant Amendment Document on the same date, the Effective Date has occurred and the Proposed Amendments have become operative. From and after the Effective Date, each present and future holder of the Securities will be bound by the terms of the relevant Amendment Document applicable to holders.

All Securities blocked for the purpose of the Consent Solicitations will be unblocked as soon as practicable.

RKPF Overseas 2019 (A) Limited
Zen Wei Peu, Derek
Director

RKPF Overseas 2020 (A) Limited
Zen Wei Peu, Derek
Director

RKP Overseas Finance 2016 (A) Limited
Zen Wei Peu, Derek
Director

RKI Overseas Finance 2017 (A) Limited
Zen Wei Peu, Derek
Director

RKPF Overseas 2019 (E) Limited
Zen Wei Peu, Derek
Director

Hong Kong, 29 September 2026

As at the date of this joint announcement, the board of directors of RKPF Overseas 2019 (A) Limited comprises Messrs. Zen Wei Peu, Derek, Fong Shiu Leung, Keter and Ng Fun Hung, Thomas.

As at the date of this joint announcement, the board of directors of RKPF Overseas 2020 (A) Limited comprises Messrs. Zen Wei Peu, Derek, Fong Shiu Leung, Keter and Ng Fun Hung, Thomas.

As at the date of this joint announcement, the board of directors of RKP Overseas Finance 2016 (A) Limited comprises Messrs. Zen Wei Peu, Derek, Fong Shiu Leung, Keter and Ng Fun Hung, Thomas.

As at the date of this joint announcement, the board of directors of RKI Overseas Finance 2017 (A) Limited comprises Messrs. Zen Wei Peu, Derek, Fong Shiu Leung, Keter and Ng Fun Hung, Thomas.

As at the date of this joint announcement, the board of directors of RKPF Overseas 2019 (E) Limited comprises Messrs. Zen Wei Peu, Derek, Fong Shiu Leung, Keter and Ng Fun Hung, Thomas.