ROAD KING INFRASTRUCTURE LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1098)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. The attached announcement was published on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.

By Order of the Board
Road King Infrastructure Limited
Zen Wei Peu, Derek
Chairman

Hong Kong, 7 September 2026

As at the date of this announcement, the board of Directors comprises Messrs. Zen Wei Peu, Derek, Fong Shiu Leung, Keter and Ng Fun Hung, Thomas as Executive Directors, Mr. Yan Zhongyu and Ms. Deng Hongyu as Non-executive Directors and Mr. Wong Wai Ho, Mr. Cheung Hon Kit, Edwin, Mr. Ho Tai Wai, David and Ms. Lam Man Kuen, Phyllis as Independent Non-executive Directors.

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES OR WITHIN THE UNITED STATES TO PERSONS WHO ARE NOT INSTITUTIONAL "ACCREDITED INVESTORS" (AS DEFINED IN RULE 501(a)(1), (2), (3) OR (7) OF REGULATION D UNDER THE U.S. SECURITIES ACT) OR IN ANY OTHER JURISDICTION IN WHICH SUCH RELEASE, PUBLICATION OR DISTRIBUTION WOULD BE PROHIBITED BY APPLICABLE LAW.

This joint announcement is for information purposes only and must be read together with the consent solicitation memorandum dated 7 September 2026 (the "**Consent Solicitation Memorandum**"). The Consent Solicitation Memorandum contains important information which must be read carefully before any decision is made with respect to the Consent Solicitations described in this joint announcement. Neither this joint announcement nor anything herein forms the basis for any contract or commitment whatsoever. This joint announcement is not for release, publication or distribution in or into, or to any person resident and/or located in, any jurisdiction where such release, publication or distribution is unlawful.

This joint announcement does not constitute an offer to sell or the solicitation of an offer to purchase any securities in the United States or in any other jurisdiction in which such offer, solicitation or sale would be unlawful under the securities laws of any such jurisdiction. No securities may be offered or sold in the United States absent registration or an applicable exemption from registration requirements.

RKPF Overseas 2019 (A) Limited

(Incorporated with limited liability under the laws of the British Virgin Islands)

("**Issuer A**")

RKPF Overseas 2020 (A) Limited

(Incorporated with limited liability under the laws of the British Virgin Islands)

("**Issuer B**")

RKP Overseas Finance 2016 (A) Limited

(Incorporated with limited liability under the laws of the British Virgin Islands)

("**Issuer C**")

RKI Overseas Finance 2017 (A) Limited

(Incorporated with limited liability under the laws of the British Virgin Islands)

("**Issuer D**")

RKPF Overseas 2019 (E) Limited

(Incorporated with limited liability under the laws of the British Virgin Islands)

("**Issuer E**")

JOINT ANNOUNCEMENT

INVITATIONS BY

**RKPF OVERSEAS 2019 (A) LIMITED
TO ELIGIBLE HOLDERS OF ITS OUTSTANDING
6.7% GUARANTEED SENIOR NOTES DUE 2028
(ISIN: XS2057076387 / COMMON CODE: 205707638) (THE "MARCH 2028 NOTES")
5.9% GUARANTEED SENIOR NOTES DUE 2028
(ISIN: XS2127855711 / COMMON CODE: 212785571) (THE "SEPTEMBER 2028 NOTES")
6.0% GUARANTEED SENIOR NOTES DUE 2029
(ISIN: XS2223762209 / COMMON CODE: 222376220) (THE "MARCH 2029 NOTES")**

AND

**RKPF OVERSEAS 2020 (A) LIMITED
TO ELIGIBLE HOLDERS OF ITS OUTSTANDING
5.2% GUARANTEED SENIOR NOTES DUE 2029
(ISIN: XS2281039771 / COMMON CODE: 228103977) (THE "JULY 2029 NOTES")**

5.125% GUARANTEED SENIOR NOTES DUE 2030
(ISIN: XS2356173406 / COMMON CODE: 235617340) (THE "JANUARY 2030 NOTES")

AND

RKP OVERSEAS FINANCE 2016 (A) LIMITED
TO ELIGIBLE HOLDERS OF ITS OUTSTANDING
7.95% SENIOR GUARANTEED PERPETUAL CAPITAL SECURITIES
(ISIN: XS1567389728 / COMMON CODE: 156738972) (THE "FEBRUARY 2017 PERPETUAL SECURITIES")

AND

RKI OVERSEAS FINANCE 2017 (A) LIMITED
TO ELIGIBLE HOLDERS OF ITS OUTSTANDING
7.00% SENIOR GUARANTEED PERPETUAL CAPITAL SECURITIES
(ISIN: XS1635996603 / COMMON CODE: 163599660) (THE "JUNE 2017 PERPETUAL SECURITIES")

AND

RKPF OVERSEAS 2019 (E) LIMITED
TO ELIGIBLE HOLDERS OF ITS OUTSTANDING
7.75% SENIOR GUARANTEED PERPETUAL CAPITAL SECURITIES
(ISIN: XS2079096884 / COMMON CODE: 207909688) (THE "NOVEMBER 2019 PERPETUAL SECURITIES")

BACKGROUND TO THE CONSENT SOLICITATIONS AND THE PROPOSED AMENDMENTS

The Consent Solicitations form part of the comprehensive restructuring of the material offshore indebtedness of the Group, which is contemplated to be implemented by way of two interlocking and interconditional restructurings proposed by Road King Infrastructure Limited (the "**Company**") and its wholly-owned subsidiary, New Select Global Limited ("**New Select**") (the "**Restructuring**"), by way of schemes of arrangement in Hong Kong (the "**Schemes**"). On 27 May 2026, the Company and New Select entered into a restructuring support agreement (the "**Restructuring Support Agreement**") with a significant proportion of holders of its existing offshore debt in support of the Restructuring.

The existing debt of the Group that is subject to the Restructuring is governed variously by the laws of Hong Kong and England and Wales. The purpose of the Consent Solicitations is to seek the consent of holders of each Series of Securities to change the governing law of that Series of Securities from English law to the laws of Hong Kong, so as to facilitate the inclusion of the Securities in the Schemes in connection with the Restructuring.

THE CONSENT SOLICITATIONS

Issuer A, Issuer B, Issuer C, Issuer D and Issuer E (together, the "**Issuers**") are inviting Eligible Holders of the Series of Securities to approve certain amendments relating to such Series of the Securities. Such amendments are subject to the passing of Extraordinary Resolutions and certain other conditions, as described below.

The Issuers have published notices in respect of each Series of Securities, to convene Meetings in respect of each Series of Securities beginning from 10:00 a.m. (Hong Kong time) on 29 September 2026, for the purpose of considering and, if thought fit, passing the Extraordinary Resolutions to approve the Proposed Amendments as set forth in the notices of the Meetings and the Consent Solicitation Memorandum.

Eligible Holders are invited by the Issuers to submit Consent Instructions to vote in respect of the Extraordinary Resolution pursuant to the Consent Solicitations, on the terms and subject to the conditions contained in the Consent Solicitation Memorandum. Ineligible Holders who wish to vote in favour of the relevant Extraordinary Resolution may also submit Ineligible Holder Instructions in respect thereof in accordance with the provisions set out in the relevant notices of the Meeting. Instructions may only be submitted in the minimum principal amount (prior to the application of any Pool Factor) of US$1,000 and integral multiples of US$1,000 in excess thereof. Separate instructions, in the case of those seeking to attend or appoint a proxy other than the Information and Tabulation Agent, must be submitted in respect of each Holder of the relevant Series of Securities. Holders may not revoke or withdraw Instructions once given (except in certain limited circumstances as provided in the Consent Solicitation Memorandum).

The Consent Solicitations commenced on 7 September 2026. The deadline for receipt by the Information and Tabulation Agent of Instructions from Holders wishing to vote in respect of the Extraordinary Resolutions is the Voting Deadline, unless extended, re-opened or terminated as provided in the Consent Solicitation Memorandum.

INDICATIVE TIMETABLE FOR THE CONSENT SOLICITATIONS

Event	**Dates and times**
Commencement of the Consent Solicitations: The Consent Solicitations are announced through the Clearing Systems, the Consent Website and publication of the launch announcement on the websites of SGX-ST and SEHK. Each Notice of Meeting to be delivered to the Clearing Systems for communication to Direct Participants. The Consent Solicitation Memorandum to become available from the Consent Website. Drafts of forms of the Amendment Documents to be made available on the Consent Website and available by the Information and Tabulation Agent.	7 September 2026
Voting Deadline: Deadline for receipt by the Information and Tabulation Agent of (i) valid Consent Instructions from Eligible Holders and (ii) valid Ineligible Holder Instructions from Ineligible Holders, to be able to participate in the Consent Solicitations subject to the conditions set out in the Consent Solicitation Memorandum. This will also be the deadline for receipt by the Information and Tabulation Agent of instructions via the Clearing Systems from Holders to attend in person or appoint one or more representatives other than the Information and Tabulation Agent (or its representatives) as their proxy to attend and vote at the relevant Meeting on their behalf, subject to extension at the discretion of the Issuers in accordance with the Consent Solicitation Memorandum.	4:00 p.m. (London time) on 25 September 2026
The Meetings: Meetings for each Series of Securities to consider and, if thought fit, approve the Proposed Amendments.	Beginning from 10:00 a.m. (Hong Kong time) on 29 September 2026
Announcement of Results: Date on which the results of the Consent Solicitations are announced and delivered to Euroclear and Clearstream for communication to Direct	As soon as reasonably practicable following the conclusion of the Meetings

Event	Dates and times
Participants and through the publication of the announcement on the Consent Website and the websites of SGX-ST and SEHK.	
Effective Date: Date on which the relevant Amendment Document in respect of each Series of Securities is executed and delivered. From and after the Effective Date, the Proposed Amendments will become operative and each present and future holder of the Securities will be bound by such terms.	Expected to be on or around 29 September 2026

The timetable set out above assumes that no adjourned Meeting is required to be convened. All of the above dates are subject to earlier deadlines that may be set by the Clearing Systems or any intermediary and to the right of the Issuers to amend, extend and/or terminate any Consent Solicitations at the Issuers' sole discretion, in accordance with the provisions of the respective Trust Deed and the Consent Solicitation Memorandum. **Holders are advised to check with the bank, broker, Clearing System or other intermediary through which they hold their Securities whether such intermediary applies different deadlines for any of the events specified above, and then to adhere to such deadlines if such deadlines are prior to the deadlines set out above.**

FEES AND VOTING OBLIGATIONS

No separate consent fee will be made in connection with the Consent Solicitations. However, the Consent Solicitations form part of the Restructuring and Holders who have acceded to the Restructuring Support Agreement will be entitled to the applicable RSA Fees (as defined in the Restructuring Support Agreement) on the Restructuring Effective Date (as defined in the Restructuring Support Agreement) pursuant to the Restructuring Support Agreement. Holders who have acceded to the Restructuring Support Agreement provide various undertakings in favour of the Company and New Select, including but not limited to, executing and/or delivering any documents, notices, consents or other steps as may be necessary to support, facilitate, implement or give effect to the Restructuring (provided that the Restructuring is materially consistent with the terms as set out in the Restructuring Support Agreement, including the term sheets appended thereto). It is a condition to receiving the relevant RSA Fees that the relevant Holder has complied with its obligations as set out in the Restructuring Support Agreement, including the obligation to vote its entire aggregate amount of each Series of the Securities in favour of the relevant Extraordinary Resolutions as outlined in the Notices of Meeting (through Consent Instructions, Ineligible Holder Instructions or otherwise) and in favour of the relevant Scheme (provided that relevant Scheme is materially consistent with the terms as set out in the Restructuring Support Agreement, including the term sheets appended thereto), unless otherwise determined by the Company in its sole discretion.

In order to facilitate the Company and the Information and Tabulation Agent to verify that such a Holder has voted accordingly, the relevant Holder should ensure they include their Accession Code in their Consent Instruction or Ineligible Holder Instruction (as applicable) submitted through the Clearing Systems in accordance with the procedures described in the Consent Solicitation Memorandum.

For the avoidance of doubt, in order to be entitled to receive the applicable RSA Fees, a Holder shall (i) have acceded to the Restructuring Support Agreement and have voted in favour of the relevant Extraordinary Resolutions (through Consent Instructions, Ineligible Holder Instructions or otherwise); and (ii) have voted the entire aggregate amount of the Securities held by it in accordance with the terms of the Restructuring Support Agreement, in each case unless otherwise determined by the Company in its sole discretion.

Accession to the Restructuring Support Agreement does not, of itself, constitute a vote in respect of any Extraordinary Resolution. A Holder that has acceded to the Restructuring Support Agreement must still separately submit (or procure the submission on its behalf of) a valid Consent Instruction or Ineligible Holder Instruction (as applicable) in favour of the relevant Extraordinary Resolutions through the relevant Clearing System by the Voting Deadline.

CONSENT CONDITIONS AND IMPLEMENTATION

The effectiveness of the Extraordinary Resolution in respect of each Series of Securities is conditional upon (collectively, the "**Consent Conditions**"): (i) the relevant Meeting (or adjourned Meeting) being quorate and validly held; (ii) the Extraordinary Resolution with respect to the relevant Series of Securities being approved by the requisite majority at such Meeting; (iii) the quorum required for, and the requisite majority of votes cast at, the Meeting (or adjourned Meeting) being satisfied by Eligible Holders in respect of the Extraordinary Resolution, irrespective of any participation at the relevant Meeting by Ineligible Holders (the "**Eligibility Condition**"); and (iv) the relevant Extraordinary Resolution of each of the other Series of Securities being approved and coming into effect (the "**Interconditional Condition**").

The relevant Proposed Amendments in respect of a Series of Securities in the relevant Amendment Document will become operative on and from the Effective Date. **From and after the Effective Date, each present and future holder of the Securities will be bound by the terms of the relevant Amendment Document applicable to Holders, whether or not such holder delivered an Instruction**.

AMENDMENT AND TERMINATION

Each of the Issuers, as applicable, may, subject to applicable laws, at its option and its sole discretion but at all times in compliance with the provisions of the respective Trust Deed, at any time before the Voting Deadline (or, where there is an adjourned Meeting, 48 hours before the time set for any such adjourned Meeting):

(i) extend the Voting Deadline for, or re-open, the Consent Solicitations (in which case all references in this joint announcement and in the Consent Solicitation Memorandum to "Voting Deadline" shall, unless the context otherwise requires, be to the latest time and date to which the Voting Deadline has been so extended or the Consent Solicitations re-opened);

(ii) otherwise extend, re-open or amend the Consent Solicitations in any respect (including, but not limited to, any extension, re-opening or amendment, as applicable, in relation to the Voting Deadline and/or the Effective Date); or

(iii) terminate the Consent Solicitations, including with respect to Instructions submitted before the time of such termination (for the avoidance of doubt, in such case, no resolutions will be tabled);

provided that the Voting Deadline may not be extended beyond the Longstop Date.

Each of the Issuers, as applicable, also reserves the right at any time to waive any or all of the conditions of the Consent Solicitations as set out in the Consent Solicitation Memorandum but at all times in compliance with the provisions of the respective Trust Deed.

The Issuers will ensure Holders and the Trustees are notified of any such extension, re-opening, amendment or termination as soon as is reasonably practicable after the relevant decision is made. To the extent a decision is made to waive any condition of the Consent Solicitations generally, such decision will also be announced as soon as is reasonably practicable after it is made.

Any Instruction submitted prior to an amendment to the terms of the Consent Solicitations which is not materially prejudicial to Holders that have already submitted Instructions for such Consent Solicitations, will continue to be valid and binding following any amendment to the relevant Consent Solicitations (and any such

Instruction shall be deemed to have been made on the terms of the Consent Solicitations as so amended), and a Holder may not withdraw or alter its submitted Instructions without the prior consent of the relevant Issuer, subject to the revocation rights described in the Consent Solicitation Memorandum. For the avoidance of doubt, any inclusion of a consent fee or ineligible holder payments for a Series, or any extension or reopening of the Consent Solicitation for a Series (or the Voting Deadline or the Effective Date) shall not be considered to be so materially prejudicial.

OTHER INFORMATION

Sodali & Co Limited has been appointed as the Information and Tabulation Agent in relation to the Consent Solicitations (as stipulated in the Consent Solicitation Memorandum and its related documents).

The Consent Solicitation Memorandum and the related documents will be available on the Consent Website at https://projects.sodali.com/roadkingConsent, subject to eligibility confirmation and registration.

The terms of the Consent Solicitations are more fully described in the Consent Solicitation Memorandum, which sets out further details regarding the procedures and the conditions of the Consent Solicitations. The Consent Solicitation Memorandum contains important information which must be read carefully before any decision is made with respect to the Consent Solicitations described in this joint announcement.

Holders that have any questions should contact the Information and Tabulation Agent:

INFORMATION AND TABULATION AGENT

Sodali & Co Limited

In London:	*In Hong Kong:*
103 Wigmore Street, W1U 1QS, London United Kingdom Tel: +44 20 3148 9775	1401, 14/F 90 Connaught Road Central Sheung Wan Hong Kong Tel: +852 2632 9740

Email: roadking@investor.sodali.com
Consent Website: https://projects.sodali.com/roadkingConsent

THIS JOINT ANNOUNCEMENT IS NOT AN OFFER TO PURCHASE, A SOLICITATION OF AN OFFER TO PURCHASE, OR A SOLICITATION OF AN OFFER TO SELL, ANY SECURITIES.

The Consent Solicitations are not being made to (nor will the participation in the Consent Solicitations be accepted from or on behalf of) Holders in any jurisdiction where the making or acceptance of the Consent Solicitations would not comply with the laws of such jurisdiction. If any of the Issuers becomes aware of any jurisdiction in which the making of the relevant Consent Solicitation or the participation in the relevant Consent Solicitation would not be in compliance with applicable laws, the relevant Issuer may or may not, in its sole discretion, make an effort to comply with any such law. If, after such effort (if any), the relevant Issuer cannot comply with any such law, the relevant Consent Solicitation will not be made to (nor will participation in the relevant Consent Solicitation be accepted from or on behalf of) any Holder of the relevant Series of Securities residing in such jurisdiction.

The Consent Solicitations are subject to conditions and may or may not materialise. In addition, the conditions of the Consent Solicitations may or may not be waived or satisfied.

If any Holder is in any doubt as to the action it should take, it is recommended to seek its own financial and legal advice, including with regard to any tax consequences, from its stockbroker, bank manager, solicitor, attorney, tax adviser or other independent financial or legal adviser. None of the Issuers, the Company, or the Information and Tabulation Agent or any of their respective directors, officers,

employees, agents or affiliates makes any recommendation as to whether Holders should consent to the Proposed Amendments to the provisions relating to the Securities pursuant to the Consent Solicitations.

DEFINITIONS

"**Accession Code**"	A unique code provided by the Information and Tabulation Agent to a Holder following its valid accession to or valid execution of the Restructuring Support Agreement, subject to the terms of the Restructuring Support Agreement.
"**Amendment Document**"	In respect of each Series of Securities, the deed of amendment (or equivalent instrument) to be entered into between the relevant Issuer, the Company, the relevant Subsidiary Guarantors and the Trustees, and any other documents, substantially in the form to be made available on the Consent Website, giving effect to the applicable amendments to the relevant Series of Securities contemplated pursuant to the applicable Extraordinary Resolution.
"**Clearing System**"	Euroclear or Clearstream.
"**Clearstream**"	Clearstream Banking S.A.
"**Company**"	Road King Infrastructure Limited
"**Conditions**"	The terms and conditions of each Series of Securities, or any of them, as the context so requires.
"**Consent Conditions**"	The effectiveness of the Extraordinary Resolution in respect of each Series of Securities is conditional upon: (i) the relevant Meeting (or adjourned Meeting) being quorate and validly held; (ii) the Extraordinary Resolution with respect to the relevant Series of Securities being approved by the requisite majority at such Meeting; (iii) the Eligibility Condition; and (iv) the Interconditional Condition.
"**Consent Instruction**"	The electronic voting and blocking instruction to vote in respect of the relevant Extraordinary Resolution in respect of a Series of Securities and to block the relevant Securities in the relevant Clearing Systems, given in such form as is specified by the Clearing Systems from time to time which Consent Instruction must be delivered through the relevant Clearing System by a Direct Participant in accordance with the procedures of the relevant Clearing System instructing the relevant Clearing System that the vote(s) attributable to the Securities, which are the subject of such electronic voting instruction should be cast in a particular way in relation to the relevant Extraordinary Resolution. Each Consent Instruction delivered as contemplated in the Consent Solicitation Memorandum shall be shared with the Trustees and the Principal Paying Agent. A block voting instruction will be treated as an authorisation for any of the

	Information and Tabulation Agent and the Issuers to share the Consent Instruction with the Trustees and the Principal Paying Agent.
"**Consent Solicitation**"	In respect of each Series of Securities, the invitation to each of the Eligible Holders of such Series of Securities to vote in respect of the relevant Extraordinary Resolution in respect of all or some only of their respective Securities, and all such invitations being together, the "**Consent Solicitations**".
"**Consent Website**"	https://projects.sodali.com/roadkingConsent, the website set up by the Information and Tabulation Agent for the purposes of hosting the documents relating to the Consent Solicitations.
"**Direct Participant**"	Each person shown in the records of Euroclear or Clearstream as a holder of Securities.
"**Effective Date**"	In respect of each Series of Securities, the date on which the relevant Amendment Document is executed and delivered.
"**Eligible Holder**"	A Holder who is either (a) located outside the United States, or (b) an institutional "accredited investor" (as defined in Rule 501(a)(1), (2), (3) or (7) of Regulation D under the U.S. Securities Act).
"**Eligibility Condition**"	The effectiveness of the Extraordinary Resolution in respect of a Series of Securities will be conditional on the quorum required for, and the requisite majority of votes cast at, the Meeting (or adjourned Meeting) being satisfied by Eligible Holders in respect of the Extraordinary Resolution, irrespective of any participation at the relevant Meeting by Ineligible Holders.
"**Euroclear**"	Euroclear Bank SA/NV.
"**Extraordinary Resolution**"	In respect of a Series of Securities, the applicable Extraordinary Resolution to be proposed, considered and voted upon at the relevant Meeting to approve the relevant Proposed Amendments (as set out in the relevant Notice of Meeting) and, all such Extraordinary Resolutions together, the "**Extraordinary Resolutions**".
"**February 2017 Perpetual Securities**"	The 7.95% Senior Guaranteed Perpetual Capital Securities (ISIN: XS1567389728) issued by Issuer C.
"**February 2017 Perpetual Securities Trust Deed**"	The trust deed dated 17 February 2017, as supplemented by, among others, a supplemental trust deed dated 20 June 2025, in each case, entered into by Issuer C, the Company, the Subsidiary Guarantors and the Trustee, constituting the February 2017 Perpetual Securities, as may be further amended and supplemented from time to time.
"**Group**"	The Company and its subsidiaries, including the Issuers.
"**Holder**" or "**holder**"	Holder of the Securities. Unless the context otherwise requires, references in this announcement to "**Holders**" or "**holders**" include:

	(i) each person who is a Direct Participant; and (ii) each beneficial owner holding such Securities, directly or indirectly, in an account in the name of a Direct Participant acting on such beneficial owner's behalf, except that for the purposes of the payment (where applicable) to a Holder, to the extent the beneficial owner of the relevant Securities is not a Direct Participant, such payment will only be made by the Direct Participant through the Clearing Systems and such payment will satisfy the relevant payment obligations of the Issuers.
"**Interconditional Condition**"	The effectiveness of the Extraordinary Resolution in respect of a Series of Securities will be conditional on the Extraordinary Resolution of each of the other Series of Securities being approved and coming into effect.
"**Ineligible Holder**"	A Holder who is not a person to whom the Consent Solicitations are being made, on the basis that such Holder is either (i) located in the United States and is not an institutional "accredited investor" (as defined in Rule 501(a)(1), (2), (3) or (7) of Regulation D under the U.S. Securities Act) and/or (ii) a person to whom the Consent Solicitations cannot otherwise be lawfully made or who may not lawfully participate in the Consent Solicitations.
"**Ineligible Holder Instruction**"	The electronic voting and blocking instruction to be submitted by a Direct Participant to the Information and Tabulation Agent through the relevant Clearing System in order for Ineligible Holders holding interests in the Securities through the relevant Clearing System to participate in the relevant Meeting.
"**Information and Tabulation Agent**"	Sodali & Co Limited.
"**Instruction**"	In respect of: (i) an Eligible Holder, a Consent Instruction or an instruction to attend in person or appoint one or more representatives (other than the Information and Tabulation Agent or its representatives) as its proxy to attend and vote at the relevant Meeting on its behalf, as the case may be; and (ii) an Ineligible Holder, an Ineligible Holder Instruction or an instruction to attend in person or appoint one or more representatives (other than the Information and Tabulation Agent or its representatives) as its proxy to attend and vote at the relevant Meeting on its behalf, as the case may be.
"**Issuer A**"	RKPF Overseas 2019 (A) Limited.
"**Issuer B**"	RKPF Overseas 2020 (A) Limited.
"**Issuer C**"	RKP Overseas Finance 2016 (A) Limited.
"**Issuer D**"	RKI Overseas Finance 2017 (A) Limited.

"**Issuer E**"	RKPF Overseas 2019 (E) Limited.
"**Issuers**"	Issuer A, Issuer B, Issuer C, Issuer D and Issuer E.
"**January 2030 Notes**"	The 5.125% Guaranteed Senior Notes due 2030 (ISIN: XS2356173406).
"**January 2030 Notes Trust Deed**"	The trust deed dated 26 July 2021, as supplemented by, among others, a supplemental trust deed dated 16 July 2024 and as further supplemented by a supplemental trust deed dated 20 June 2025, in each case, entered into by Issuer B, the Company, the Subsidiary Guarantors and the Trustee, constituting the January 2030 Notes, as may be further amended and supplemented from time to time.
"**July 2029 Notes**"	The 5.2% Guaranteed Senior Notes due 2029 (ISIN: XS2281039771).
"**July 2029 Notes Trust Deed**"	The trust deed dated 12 January 2021, as supplemented by, among others, a supplemental trust deed dated 16 July 2024 and as further supplemented by a supplemental trust deed dated 20 June 2025, in each case, entered into by Issuer B, the Company, the Subsidiary Guarantors and the Trustee, constituting the July 2029 Notes, as may be further amended and supplemented from time to time.
"**June 2017 Perpetual Securities**"	The 7.00% Senior Guaranteed Perpetual Capital Securities (ISIN: XS1635996603) issued by Issuer D.
"**June 2017 Perpetual Securities Trust Deed**"	The trust deed dated 23 June 2017, as supplemented by, among others, the supplemental trust deed dated 20 June 2025, in each case, entered into by Issuer D, the Company, the Subsidiary Guarantors and the Trustee, constituting the June 2017 Perpetual Securities, as may be further amended and supplemented from time to time.
"**Longstop Date**"	31 December 2026 unless extended, as further described in the Restructuring Support Agreement.
"**March 2028 Notes**"	The 6.7% Guaranteed Senior Notes due 2028 (ISIN: XS2057076387).
"**March 2028 Notes Trust Deed**"	The trust deed dated 30 September 2019, as supplemented by, among others, a supplemental trust deed dated 16 July 2024 and as further supplemented by a supplemental trust deed dated 20 June 2025, in each case, entered into by Issuer A, the Company, the Subsidiary Guarantors and the relevant Trustee, constituting the March 2028 Notes, as may be further amended and supplemented from time to time.
"**March 2029 Notes**"	The 6.0% Guaranteed Senior Notes due 2029 (ISIN: XS2223762209).
"**March 2029 Notes Trust Deed**"	The trust deed dated 4 September 2020, as supplemented by, among others, a supplemental trust deed dated 16 July 2024 and as further supplemented by a supplemental trust deed dated 20

June 2025, in each case, entered into by Issuer A, the Company, the Subsidiary Guarantors and the Trustee, constituting the March 2029 Notes, as may be further amended and supplemented from time to time.

"**Meeting**"	In respect of a Series of Securities, the meeting (or any adjournment thereof) of the Holders thereof convened by the relevant Issuer pursuant to the applicable Notice of Meeting at which such Holders will be asked to consider and, if thought fit, pass the relevant Extraordinary Resolution.
"**Meeting Provisions**"	In respect of a Series of Securities, the provisions regulating meetings of the Holders, in each case, as set out in a schedule to the relevant Trust Deed.
"**Notices of Meeting**" or each, a "**Notice of Meeting**"	The notice to the Holders of each Series of Securities, each dated 7 September 2026 in respect of the relevant Meeting.
"**November 2019 Perpetual Securities**"	The 7.75% Senior Guaranteed Perpetual Capital Securities (ISIN: XS2079096884) issued by Issuer E.
"**November 2019 Perpetual Securities Trust Deed**"	The trust deed dated 18 November 2019, as supplemented by, among others, a supplemental trust deed dated 16 July 2024 and as further supplemented by a supplemental trust deed dated 20 June 2025, in each case, entered into by Issuer E, the Company, the Subsidiary Guarantors and the Trustee, constituting the November 2019 Perpetual Securities, as may be further amended and supplemented from time to time.
"**Pool Factor**"	In respect of: (i) the March 2028 Notes is 0.7129847098 (the "**March 2028 Notes Pool Factor**"); (ii) the September 2028 Notes is 0.8836209673 (the "**September 2028 Notes Pool Factor**"); (iii) the March 2029 Notes is 0.8829763087 (the "**March 2029 Notes Pool Factor**"); (iv) the July 2029 Notes is 0.9136941671 (the "**July 2029 Notes Pool Factor**"); (v) the January 2030 Notes is 0.9137920973 (the "**January 2030 Notes Pool Factor**"); (vi) the February 2017 Perpetual Securities is 1.0000000000 (the "**February 2017 Perpetual Securities Pool Factor**"); (vii) the June 2017 Perpetual Securities is 1.0000000000 (the "**June 2017 Perpetual Securities Pool Factor**"); and (viii) the November 2019 Perpetual Securities is 1.0000000000 (the "**November 2019 Perpetual Securities Pool Factor**"), in each case, such that the outstanding principal amounts of Securities correspond to the pool factor multiplied by the

	nominal amounts of Securities shown in the records of the Clearing Systems.
"**Principal Paying Agent**"	Deutsche Bank AG, Hong Kong Branch, as principal agent and paying agent with respect to each Series of Securities.
"**Proposed Amendments**"	In respect of each Series of Securities, the proposed amendments to change the governing law of such Series of Securities from English law to the laws of Hong Kong, as set forth in the Consent Solicitation Memorandum and in the relevant Notice of Meeting and the relevant Amendment Document.
"**Securities**"	The March 2028 Notes, the September 2028 Notes, the March 2029 Notes, the July 2029 Notes, the January 2030 Notes, the February 2017 Perpetual Securities, the June 2017 Perpetual Securities and the November 2019 Perpetual Securities, each a "**Series of Securities**" or "**Series**".
"**SEHK**"	The Stock Exchange of Hong Kong Limited.
"**September 2028 Notes**"	The 5.9% Guaranteed Senior Notes due 2028 (ISIN: XS2127855711).
"**September 2028 Notes Trust Deed**"	The trust deed dated 5 March 2020, as supplemented by, among others, a supplemental trust deed dated 16 July 2024 and as further supplemented by a supplemental trust deed dated 20 June 2025, in each case, entered into by Issuer A, the Company, the relevant Subsidiary Guarantors and the Trustee, constituting the September 2028 Notes, as may be further amended and supplemented from time to time.
"**SGX-ST**"	The Singapore Exchange Securities Trading Limited.
"**Subsidiary Guarantors**"	The subsidiary guarantors named in each respective Trust Deed, as amended, restated and/or supplemented from time to time.
"**Trust Deeds**"	The March 2028 Notes Trust Deed, the September 2028 Notes Trust Deed, the March 2029 Notes Trust Deed, the July 2029 Notes Trust Deed, the January 2030 Notes Trust Deed, the February 2017 Perpetual Securities Trust Deed, the June 2017 Perpetual Securities Trust Deed and the November 2019 Perpetual Securities Trust Deed, each, a "**Trust Deed**".
"**Trustees**"	DB Trustees (Hong Kong) Limited, in its respective capacity as the trustee for each Series of Securities.
"**US$**" and "**U.S. dollars**"	United States dollars.
"**U.S. Securities Act**"	The United States Securities Act of 1933, as amended.
"**Voting Deadline**"	In respect of a Series of Securities, 4:00 p.m. (London time) on 25 September 2026, as may be extended by the Issuers from time to time subject to applicable law and the relevant Meeting Provisions in respect of each Series and subject also as provided herein, provided that the Voting Deadline may not be extended beyond the Longstop Date.

RKPF Overseas 2019 (A) Limited
Zen Wei Peu, Derek
Director

RKPF Overseas 2020 (A) Limited
Zen Wei Peu, Derek
Director

RKP Overseas Finance 2016 (A) Limited
Zen Wei Peu, Derek
Director

RKI Overseas Finance 2017 (A) Limited
Zen Wei Peu, Derek
Director

RKPF Overseas 2019 (E) Limited
Zen Wei Peu, Derek
Director

Hong Kong, 7 September 2026

As at the date of this joint announcement, the board of directors of RKPF Overseas 2019 (A) Limited comprises Messrs. Zen Wei Peu, Derek, Fong Shiu Leung, Keter and Ng Fun Hung, Thomas.

As at the date of this joint announcement, the board of directors of RKPF Overseas 2020 (A) Limited comprises Messrs. Zen Wei Peu, Derek, Fong Shiu Leung, Keter and Ng Fun Hung, Thomas.

As at the date of this joint announcement, the board of directors of RKP Overseas Finance 2016 (A) Limited comprises Messrs. Zen Wei Peu, Derek, Fong Shiu Leung, Keter and Ng Fun Hung, Thomas.

As at the date of this joint announcement, the board of directors of RKI Overseas Finance 2017 (A) Limited comprises Messrs. Zen Wei Peu, Derek, Fong Shiu Leung, Keter and Ng Fun Hung, Thomas.

As at the date of this joint announcement, the board of directors of RKPF Overseas 2019 (E) Limited comprises Messrs. Zen Wei Peu, Derek, Fong Shiu Leung, Keter and Ng Fun Hung, Thomas.