ROAD KING INFRASTRUCTURE LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1098)

INSIDE INFORMATION

EXTENSION OF GENERAL RSA FEE DEADLINE

This announcement is made by Road King Infrastructure Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

Reference is made to the announcements of the Company dated 20 June 2025, 14 and 17 July 2025, 8 and 14 August 2025, 21 November 2025, 19 January 2026, 16 and 17 March 2026, 27 May 2026, 9 and 26 June 2026, 13 and 24 July 2026 (together, the “**Announcements**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same respective meanings given to them in the Announcements.

1 EXTENSION OF THE GENERAL RSA FEE DEADLINE

The Company is pleased to announce that it has made progress, and continues to engage positively, with creditors in addition to those who have acceded to the RSA. Based on the ongoing discussions, and with the support of such creditors, the Company expects that holders representing over 75% of the aggregate principal amount of the Existing Notes and Existing Perpetual Securities will accede to the RSA and vote in favour of the Restructuring.

As those creditors require additional time to consider the terms of the RSA and complete the internal procedures necessary to accede to it, the Company has exercised its discretion to extend the General RSA Fee Deadline to **5.00 pm Hong Kong time on Friday, 21 August 2026.**

In the meantime, the Company is continuing to work closely with its advisers and stakeholders on the other work streams needed to complete the Restructuring efficiently by year-end, in line with its original timetable.

The Company also encourages holders of the Existing Debt who have not yet acceded to the RSA to review its terms and accede as soon as possible through the Transaction Website (https://portal.sodali.com/roadking) in order to facilitate a smooth implementation process for the benefit of all creditors.

2 GENERAL

The Company will make further announcement(s) to inform shareholders and other investors of the Company of any significant developments in relation to the Restructuring as and when appropriate in accordance with the requirements of the Listing Rules, the SFO and/or applicable laws, rules and regulations.

Holders of securities of the Company and other investors of the Company are (i) advised not to rely solely on the information contained in this announcement or any other announcements as may be issued by the Company from time to time, and (ii) reminded to consider the related risks, including that any expressed intention may not ultimately materialise, and to exercise caution when dealing in the Company's securities. When in doubt, holders of securities and other investors of the Company are advised to seek professional advice from their own professional or financial advisors.

By Order of the Board

Road King Infrastructure Limited
Zen Wei Peu, Derek
Chairman

Hong Kong, 7 August 2026

As at the date of this announcement, the Board comprises Messrs. Zen Wei Peu, Derek, Fong Shiu Leung, Keter and Ng Fun Hung, Thomas as Executive Directors, Mr. Yan Zhongyu and Ms. Deng Hongyu as Non-executive Directors and Mr. Wong Wai Ho, Mr. Cheung Hon Kit, Edwin, Mr. Ho Tai Wai, David and Ms. Lam Man Kuen, Phyllis as Independent Non-executive Directors.