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ROAD KING INFRASTRUCTURE LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1098)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. The attached announcement was published on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.

By Order of the Board
Road King Infrastructure Limited
Zen Wei Peu, Derek
Chairman

Hong Kong, 18 July 2024

As at the date of this announcement, the board of Directors comprises Messrs. Zen Wei Peu, Derek, Fong Shiu Leung, Keter and Ng Fun Hung, Thomas as Executive Directors, Ms. Cai Xun and Mr. Xu Enli as Non-executive Directors and Mr. Wong Wai Ho, Ms. Hui Grace Suk Han, Mr. Cheung Hon Kit and Mr. Ho Tai Wai, David as Independent Non-executive Directors.

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RKPF Overseas 2019 (A) Limited

(Incorporated with limited liability under the laws of the British Virgin Islands)

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JOINT ANNOUNCEMENT OF THE EARLY REPAYMENT OF THE

**6.7% GUARANTEED SENIOR NOTES DUE 2028 (ORIGINALLY DUE 2024)
(ISIN/Common Code: XS2057076387/205707638) (THE "MARCH 2028 NOTES"),**

**5.9% GUARANTEED SENIOR NOTES DUE 2028 (ORIGINALLY DUE 2025)
(ISIN/Common Code: XS2127855711/212785571) (THE "SEPTEMBER 2028 NOTES")**

AND

**6.0% GUARANTEED SENIOR NOTES DUE 2029 (ORIGINALLY DUE 2025)
(ISIN/Common Code: XS2223762209/222376220) (THE "MARCH 2029 NOTES")**

ISSUED BY RKPF OVERSEAS 2019 (A) LIMITED ("ISSUER A")

AND

**5.2% GUARANTEED SENIOR NOTES DUE 2029 (ORIGINALLY DUE 2026)
(ISIN/Common Code: XS2281039771/228103977) (THE "JULY 2029 NOTES")**

AND

**5.125% GUARANTEED SENIOR NOTES DUE 2030 (ORIGINALLY DUE 2026)
(ISIN/Common Code: XS2356173406/235617340) (THE "2030 NOTES")**

**ISSUED BY RKPF OVERSEAS 2020 (A) LIMITED ("ISSUER B" AND TOGETHER
WITH ISSUER A, THE "ISSUERS")**

AND

**PAR CALL REDEMPTION NOTICES FOR THE MARCH 2028 NOTES, SEPTEMBER
2028 NOTES, MARCH 2029 NOTES,
JULY 2029 NOTES AND 2030 NOTES (TOGETHER, THE "NOTES")**

References are made to the joint announcements of the Issuers and RKPF Overseas 2019 (E) Limited (“**Issuer C**”) dated 11 June 2024, 20 June 2024, 24 June 2024, 3 July 2024 and 16 July 2024 (the “**Announcements**”) in relation to the Tender Offers and the Consent Solicitations. Unless otherwise defined, capitalised terms used in this joint announcement shall have the same meanings as defined in the Announcements and the Tender Offer and Consent Solicitation Memorandum.

EARLY REPAYMENT UNDER EACH SERIES OF NOTES

Pursuant to Condition 5(F) in respect of each series of Notes, Issuer A and Issuer B have redeemed the following amounts of the respective series of Notes on 18 July 2024 (the “**Early Repayment Date**”), at a redemption price equal to 100.0% of the principal amount of the respective series of Notes being redeemed, plus accrued and unpaid interest, if any, to (but not including) the Early Repayment Date:

1. an aggregate principal amount of US\$65,306,475 (being 22.5% of the outstanding principal amount of the March 2028 Notes as at the date of redemption) of the March 2028 Notes. Upon settlement, the redeemed notes will be cancelled and the outstanding principal amount of the March 2028 Notes will be US\$224,944,525;
2. an aggregate principal amount of US\$18,316,100 (being 10% of the outstanding principal amount of the September 2028 Notes as at the date of redemption) of the September 2028 Notes. Upon settlement, the redeemed notes will be cancelled and the outstanding principal amount of the September 2028 Notes will be US\$164,844,900;
3. an aggregate principal amount of US\$17,622,500 (being 10% of the outstanding principal amount of the March 2029 Notes as at the date of redemption) of the March 2029 Notes. Upon settlement, the redeemed notes will be cancelled and the outstanding principal amount of the March 2029 Notes will be US\$158,602,500;
4. an aggregate principal amount of US\$38,060,000 (being 8% of the outstanding principal amount of the July 2029 Notes as at the date of redemption) of the July 2029 Notes. Upon settlement, the redeemed notes will be cancelled and the outstanding principal amount of the July 2029 Notes will be US\$437,690,000; and
5. an aggregate principal amount of US\$38,660,400 (being 8% of the outstanding principal amount of the 2030 Notes as at the date of redemption) of the 2030 Notes. Upon settlement, the redeemed notes will be cancelled and the outstanding principal amount of the 2030 Notes will be US\$444,594,600.

PAR CALL REDEMPTION NOTICES

As disclosed in the joint announcements of the Issuers and Issuer C dated 24 June 2024 and 3 July 2024, RKI has determined that US\$30,000,000 shall be applied towards redemption of principal on the Notes in the manner disclosed in those announcements. On 18 July 2024, Issuer A and Issuer B gave notices to the Noteholders that they will redeem the following amounts of the respective series of Notes on 15 August 2024 (the “**Par Call Redemption Date**”) at a redemption price equal to 100.0% of the principal amount of the respective series of Notes being redeemed, plus accrued and unpaid interest, if any, to (but not including) the Par Call Redemption Date:

Redemption by Issuer A

- March 2028 Notes: US\$18,000,000 of the outstanding principal amount of the March 2028 Notes.
- September 2028 Notes: US\$3,000,000 of the outstanding principal amount of the September 2028 Notes.
- March 2029 Notes: US\$3,000,000 of the outstanding principal amount of the March 2029 Notes.

Redemption by Issuer B

- July 2029 Notes: US\$3,000,000 of the outstanding principal amount of the July 2029 Notes.
- 2030 Notes: US\$3,000,000 of the outstanding principal amount of the 2030 Notes.

The redemption of the Notes described in the section headed “Par Call Redemption Notices” above will be made to the relevant Noteholders of record in the relevant clearing system (i.e. Euroclear or Clearstream) as at the close of business of the relevant clearing system on 14 August 2024.

RKPF Overseas 2019 (A) Limited
Zen Wei Peu, Derek
Director

RKPF Overseas 2020 (A) Limited
Zen Wei Peu, Derek
Director

Hong Kong, 18 July 2024

As at the date of this joint announcement, the board of directors of RKPF Overseas 2019 (A) Limited comprises Mr. Zen Wei Peu, Derek, Mr. Fong Shiu Leung, Keter, Mrs. Rexella Diann HODGE, Mrs. Anna-Lee Arelis THOMAS and Mr. Maurice Gerarda Aloysius JANSSEN.

As at the date of this joint announcement, the board of directors of RKPF Overseas 2020 (A) Limited comprises Messrs. Zen Wei Peu, Derek, Fong Shiu Leung, Keter and Lee Tak Fai.