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ROAD KING INFRASTRUCTURE LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1098)

POLL RESULTS OF THE SPECIAL GENERAL MEETING

Road King Infrastructure Limited (the “Company”) refers to its announcement dated 24 November 2022 and its circular to Shareholders dated 23 December 2022 (the “Circular”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless stated otherwise.

POLL RESULTS OF THE SGM

The Board is pleased to announce that at the special general meeting of the Company held on 13 January 2023 at 9:30 a.m. (the “SGM”), the proposed resolution as set out in the notice of SGM dated 23 December 2022 was duly passed by the Shareholders attending and voting at the SGM in person or by proxy or by their duly authorised representatives by way of poll. Apart from Mr. Ko Yuk Bing, Ms. Cai Xun, Mr. Xu Enli and Mr. Tse Chee On, Raymond, all Directors attended the SGM in person or via video conference.

As more than 50% of the votes were cast in favour of the resolution, the following resolution was duly passed as ordinary resolution:

Ordinary Resolution	Number of Votes (Approximate % of Total Shares Voted)		Total Number of Votes Cast
	For	Against	
To approve (i) the acquisition of 50% equity interest in Changzhou Road King Yaju Properties Development Co., Ltd* (常州路勁雅居房地產開發有限公司) by Changzhou RK Properties Developments Ltd.* (常州路勁房地產開發有限公司) (“RK Purchaser”) pursuant to the exit agreement entered into between RK Purchaser and Nantong Yaxin Enterprise Management Consulting Co., Ltd* (南通雅信企業管理諮詢有限公司) and dated 24 November 2022 and the transactions contemplated thereunder; and (ii) the	583,742,495 (99.99%)	5,075 (0.01%)	583,747,570

<p>acquisition of 49% equity interest in Changzhou Jinya Properties Development Co., Ltd* (常州勁雅房地產開發有限公司) by RK Purchaser pursuant to the exit agreement entered into between RK Purchaser and Changzhou Agile Properties Development Co., Ltd* (常州雅居樂房地產開發有限公司), Nantong Hezhong Enterprise Management Co., Ltd* (南通合眾企業管理有限公司) and Guangzhou Tongxing Enterprise Management Co., Ltd* (廣州同興企業管理有限公司) and dated 24 November 2022 and the transactions contemplated thereunder.</p>			
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The total number of Shares entitling the Shareholders to attend and vote for or against on the resolution at the SGM was 749,336,566 Shares, representing the entire issued share capital of the Company as at the date of the SGM. There were no Shares entitling the Shareholders to attend and vote only against the resolution at the SGM, or to abstain from voting as required under the Listing Rules. None of the Shareholders had stated his/her intention in the Circular to vote against or to abstain from voting on the resolution at the SGM. The Company's branch share registrar in Hong Kong, Tricor Secretaries Limited, was appointed as the scrutineer for vote-taking at the SGM.

By Order of the Board
Road King Infrastructure Limited
Zen Wei Peu, Derek
Chairman

Hong Kong, 13 January 2023

As at the date of this announcement, the Board comprises Messrs. Zen Wei Peu, Derek, Ko Yuk Bing, Fong Shiu Leung, Keter and Ng Fun Hung, Thomas as Executive Directors, Ms. Cai Xun and Mr. Xu Enli as Non-executive Directors and Messrs. Lau Sai Yung, Tse Chee On, Raymond, Wong Wai Ho and Ms. Hui Grace Suk Han as Independent Non-executive Directors.

** for identification purpose only*