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ROAD KING INFRASTRUCTURE LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1098)

SUPPLEMENTAL ANNOUNCEMENT MAJOR AND CONNECTED TRANSACTION – PROPOSED TRANSFER INCIDENTAL TO FORMATION OF JOINT VENTURE

POSSIBLE CONNECTED TRANSACTION IN RELATION TO THE BALANCING TRANSACTIONS

DELAY IN DESPATCH OF CIRCULAR & EXTENSION OF LONG STOP DATE

Reference is made to the announcement of Road King Infrastructure Limited (“Road King”) dated 6 October 2022 in relation to the major and connected transaction in respect of the Investment Agreement (the “Announcement”). Unless otherwise defined, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

DELAY IN DESPATCH OF CIRCULAR

As stated in the Announcement, it was expected that a circular (the “Circular”) containing, among others, further details of the Investment Agreement, would be despatched to the shareholders of Road King on or before 23 November 2022.

Road King has been informed that Build King and Wai Kee require more time to finalise the financial information for inclusion in their respective shareholders circulars. Road King considers that it would be desirable for the RK SGM to be held at around the same time as the BK SGM and WK SGM. Accordingly, Road King proposes to defer the despatch of the Circular to a date falling on or before 23 December 2022.

EXTENSION OF LONG STOP DATE

Pursuant to the Investment Agreement, unless the approval of the RK Independent Shareholders, BK Independent Shareholders and the shareholders of Wai Kee has been obtained on or before 23 December 2022 (or such later date as the JV Parties may agree in writing) (the “Long Stop Date”), the Investment Agreement will terminate at the end of that date. In view of the delay in despatch of the circular referred to above, the JV Parties have agreed in writing to defer the Long Stop Date to 31 January 2023 (or such later date as they may agree in writing). Save and except for the aforesaid change, all the terms and conditions of the Investment Agreement remain unchanged and continue in full force and effect.

By order of the Board
Road King Infrastructure Limited
Zen Wei Peu, Derek
Chairman

Hong Kong, 23 November 2022

As at the date of this announcement, the Board of Directors of Road King comprises Messrs. Zen Wei Peu, Derek, Ko Yuk Bing, Fong Shiu Leung, Keter and Ng Fun Hung, Thomas as Executive Directors, Ms. Cai Xun and Mr. Xu Enli as Non-executive Directors and Messrs. Lau Sai Yung, Tse Chee On, Raymond, Wong Wai Ho and Ms. Hui Grace Suk Han as Independent Non-executive Directors.