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ROAD KING INFRASTRUCTURE LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1098)

DISCLOSEABLE TRANSACTION COMPLETION OF ACQUISITION OF 45% EQUITY INTEREST IN AN INDONESIAN COMPANY

Reference is made to the announcement of Road King Infrastructure Limited (the “**Company**”) dated 5 March 2021 (the “**Announcement**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that on 22 April 2021, the completion of the Acquisition took place, as a result of which Kings Ring has acquired 15% and 30% equity interest in the Target Company from PP and WTR, respectively. Following the completion of the Acquisition, Kings Ring owns 45% of the Target Company.

By Order of the Board
Road King Infrastructure Limited
Zen Wei Peu, Derek
Chairman

Hong Kong, 22 April 2021

As at the date of this announcement, the Board comprises Messrs. Zen Wei Peu, Derek, Ko Yuk Bing and Fong Shiu Leung, Keter as Executive Directors, Messrs. Mou Yong and Dong Fang as Non-executive Directors and Messrs. Lau Sai Yung, Tse Chee On, Raymond and Wong Wai Ho as Independent Non-executive Directors.