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ROAD KING INFRASTRUCTURE LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1098)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. The attached announcement was published on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.

By Order of the Board
Road King Infrastructure Limited
Zen Wei Peu, Derek
Chairman

Hong Kong, 22 February 2021

As at the date of this announcement, the Board comprises Messrs. Zen Wei Peu, Derek, Ko Yuk Bing and Fong Shiu Leung, Keter as Executive Directors, Messrs. Mou Yong and Dong Fang as Non-executive Directors and Messrs. Lau Sai Yung, Tse Chee On, Raymond and Wong Wai Ho as Independent Non-executive Directors.

RKPF OVERSEAS 2019 (B) LIMITED

(Incorporated with limited liability under the laws of the British Virgin Islands)

ANNOUNCEMENT

COMPLETION OF REDEMPTION AND DELISTING OF US\$400,000,000 7.75 PER CENT. GUARANTEED SENIOR NOTES DUE 2021 (the “Notes”)

(Common code: 193431135 and ISIN no: XS1934311355)

Reference is made to the notice of redemption of the Notes (the “Notice”) of RKPF Overseas 2019 (B) Limited (the “Issuer”) dated 19 January 2021 in relation to the redemption. Capitalized terms used in this announcement and not otherwise defined shall have the respective meanings ascribed to such terms in the Notice.

On 19 February 2021, the Issuer has redeemed all outstanding Notes in the principal amount of US\$215,615,000 in accordance with the Notice. The Issuer applied to the Singapore Exchange Securities Trading Limited for the withdrawal of the listing of the Notes and the listing of the Notes was withdrawn with effect from 9:00 a.m. on 22 February 2021.

By Order of the Board
RKPF Overseas 2019 (B) Limited
Zen Wei Peu, Derek
Director

22 February 2021

As at the date of this announcement, the board of directors of the Issuer comprises Messrs. Zen Wei Peu, Derek, Ko Yuk Bing and Fong Shiu Leung, Keter.