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ROAD KING INFRASTRUCTURE LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1098)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. The attached announcement is published on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.

By Order of the Board
Road King Infrastructure Limited
Zen Wei Peu, Derek
Co-Chairman

Hong Kong, 7 September 2020

As at the date of this announcement, the Board comprises Messrs. Zen Wei Pao, William, Zen Wei Peu, Derek, Ko Yuk Bing and Fong Shiu Leung, Keter as Executive Directors, Messrs. Mou Yong and Dong Fang as Non-executive Directors and Messrs. Lau Sai Yung, Tse Chee On, Raymond and Wong Wai Ho as Independent Non-executive Directors.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The New Notes and the guarantee of the New Notes have not been and will not be registered under the Securities Act, as amended, and may not be offered or sold within the United States or to any U.S. persons except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the New Notes are being offered and sold only to non-U.S. persons outside the United States in offshore transactions in compliance with Regulation S.

RKPF Overseas 2019 (B) Limited

(Incorporated with limited liability under the laws of the British Virgin Islands)

**ANNOUNCEMENT TO NOTEHOLDERS IN RESPECT OF
SETTLEMENT OF THE EXCHANGE AND TENDER OFFER
FOR US\$400,000,000 7.75%
GUARANTEED SENIOR NOTES DUE 2021**
(Common code: 193431135; ISIN code: XS1934311355)

Reference is made to the announcements of the Company dated 25 and 26 August 2020 and 3 September 2020 (the “Announcements”). Terms defined in the Announcements shall have the same meanings when used herein.

As all conditions to the Exchange and Tender Offer and the Concurrent New Money Issuance have been fulfilled, the Exchange and Tender Offer was settled and the Concurrent New Money Issuance was completed on 4 September 2020. The New Notes in aggregate principal amount of US\$115,588,000 issued pursuant to the Exchange and Tender Offer (which are issued on the same terms and form a single series of notes with the US\$300,000,000 in the principal amount of notes issued pursuant to the Concurrent New Money Issuance) are expected to be listed on the SGX-ST on or about 8 September 2020.

Immediately following the settlement of the Exchange and Tender Offer, US\$215,615,000 in aggregate principal amount of the Existing Notes remains outstanding. The Existing Notes purchased by the Company pursuant to the Exchange and Tender Offer will be cancelled.

For and on behalf of
RKPF Overseas 2019 (B) Limited
Zen Wei Peu, Derek
Director

Hong Kong, 7 September 2020

As at the date of this announcement, the board of directors of the Company comprises Messrs. Zen Wei Pao, William, Zen Wei Peu, Derek, Ko Yuk Bing and Fong Shiu Leung, Keter.