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## **ROAD KING INFRASTRUCTURE LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1098)**

# **ANNOUNCEMENT COMPLETION OF ISSUANCE OF 6.00% GUARANTEED SENIOR NOTES DUE 2025**

Reference is made to the announcement of Road King Infrastructure Limited (the “Company”) dated 26 August 2020, in relation to, inter alia, the New Notes Issue (the “Announcement”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

The Board of Directors of the Company is pleased to announce that all conditions to the Subscription Agreement and the Exchange and Tender Offer have been fulfilled, and that the New Notes Issue was completed and the Exchange and Tender Offer was settled on 4 September 2020. The New Notes in an aggregate principal amount of US\$415,588,000 (comprising US\$300,000,000 of New Money Notes and US\$115,588,000 of Exchange Notes) are expected to be listed on the SGX-ST on or about 8 September 2020.

Immediately following the settlement of the Exchange and Tender Offer, US\$215,615,000 in aggregate principal amount of the Existing Notes remains outstanding. The Existing Notes purchased by the Company pursuant to the Exchange and Tender Offer will be cancelled.

By Order of the Board  
**Road King Infrastructure Limited**  
**Zen Wei Peu, Derek**  
*Co-Chairman*

Hong Kong, 7 September 2020

*As at the date of this announcement, the Board comprises Messrs. Zen Wei Pao, William, Zen Wei Peu, Derek, Ko Yuk Bing and Fong Shiu Leung, Keter as Executive Directors, Messrs. Mou Yong and Dong Fang as Non-executive Directors and Messrs. Lau Sai Yung, Tse Chee On, Raymond and Wong Wai Ho as Independent Non-executive Directors.*