

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute or form part of and should not be construed as an invitation or a solicitation of an offer to acquire, purchase or subscribe for securities or an inducement to enter into investment activity, or an invitation to enter into an agreement to do any such things, nor is it calculated to invite any offer to acquire, purchase or subscribe for any securities. This announcement is not an offer of securities for sale in the PRC, Hong Kong, the United States or elsewhere. The New Notes are not available for general subscription in Hong Kong or elsewhere.*

*This announcement is not, does not form part of and should not be construed as an offer of securities for sale in the United States (including its territories and possessions, any state of the United States and the District of Columbia). Neither this announcement nor any copy hereof may be taken into or distributed, directly or indirectly, in or into the United States. The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”) or laws of any state of the United States or other jurisdiction, and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the Securities Act. No public offering of securities will be made in the United States.*

*No PRIIPs KID – No PRIIPs key information document (KID) has been prepared as not available to retail in European Economic Area or in the United Kingdom.*

*Section 309B(1) Notification – In connection with Section 309B of the Securities and Futures Act (Chapter 289) of Singapore, as modified or amended from time to time (the “SFA”) and the Securities and Futures (Capital Markets Products) Regulations 2018 of Singapore (the “CMP Regulations 2018”), the New Notes Issuer has determined, and hereby notifies all relevant persons (as defined in Section 309A(1) of the SFA), that the securities described herein are “prescribed capital markets products” (as defined in the CMP Regulations 2018) and Excluded Investment Products (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).*



## **ROAD KING INFRASTRUCTURE LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1098)**

### **ANNOUNCEMENT COMPLETION OF ISSUANCE OF 6.00% GUARANTEED SENIOR NOTES DUE 2025**

Reference is made to the announcement of Road King Infrastructure Limited (the “Company”) dated 26 August 2020, in relation to, inter alia, the New Notes Issue (the “Announcement”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

The Board of Directors of the Company is pleased to announce that all conditions to the Subscription Agreement and the Exchange and Tender Offer have been fulfilled, and that the New Notes Issue was completed and the Exchange and Tender Offer was settled on 4 September 2020. The New Notes in an aggregate principal amount of US\$415,588,000 (comprising US\$300,000,000 of New Money Notes and US\$115,588,000 of Exchange Notes) are expected to be listed on the SGX-ST on or about 8 September 2020.

Immediately following the settlement of the Exchange and Tender Offer, US\$215,615,000 in aggregate principal amount of the Existing Notes remains outstanding. The Existing Notes purchased by the Company pursuant to the Exchange and Tender Offer will be cancelled.

By Order of the Board  
**Road King Infrastructure Limited**  
**Zen Wei Peu, Derek**  
*Co-Chairman*

Hong Kong, 7 September 2020

*As at the date of this announcement, the Board comprises Messrs. Zen Wei Pao, William, Zen Wei Peu, Derek, Ko Yuk Bing and Fong Shiu Leung, Keter as Executive Directors, Messrs. Mou Yong and Dong Fang as Non-executive Directors and Messrs. Lau Sai Yung, Tse Chee On, Raymond and Wong Wai Ho as Independent Non-executive Directors.*