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INVITATION TO TENDER FOR PURCHASE OF NOTES

US\$450,000,000 5.0% GUARANTEED SENIOR NOTES DUE 2019

(the "Notes")

(Stock Code: 5695)

(ISIN/Common Code: XS1464929329/146492932)

ISSUED BY RKI OVERSEAS FINANCE 2016 (A) LIMITED

(Incorporated with limited liability under the laws of the British Virgin Islands)

Invitation to be made by



ROAD KING INFRASTRUCTURE LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1098)

Dealer Managers

HSBC

J.P. Morgan

(in alphabetical order)

Road King Infrastructure Limited (“RKI”) announces that it is inviting all holders of the Notes to tender the Notes held by them for purchase by RKI for cash in an aggregate principal amount up to US\$150,000,000 (such amount, as may be amended by RKI at its sole discretion, the “Maximum Acceptance Amount”) (the “Offer”), subject to the terms and conditions contained in an offer memorandum dated 9 January 2019 (the “Tender Offer Memorandum”). RKI may increase or decrease the Maximum Acceptance Amount in its sole discretion as described in the Tender Offer Memorandum. If RKI decides to accept for purchase valid tenders of the Notes in the Offer and the aggregate principal amount of the Notes validly tendered is greater than the Maximum Acceptance Amount, RKI will accept tenders of Notes for purchase subject to scaling on a pro rata basis. The Offer is made on the terms and subject to the conditions set out in the Tender Offer Memorandum.

The purchase of any Notes by RKI pursuant to the Offer is subject, without limitation, to RKI being satisfied that RKPF Overseas 2019 (B) Limited will receive on or by the relevant settlement date an amount by way of proceeds of the issue of US dollar denominated fixed rate unsecured guaranteed senior notes (the “New Notes”), which is sufficient (as determined by RKI in its sole discretion) in order to enable RKI to finance, in whole or in part, the payment by it of the total purchase price in respect of the Notes validly tendered and accepted by it for purchase pursuant to the Offer (the “New Financing Condition”).

The Notes are listed on The Stock Exchange of Hong Kong Limited.

The terms and conditions of the Offer are set out in the Tender Offer Memorandum, which will only be made available to holders of the Notes (subject to certain restrictions). Holders of the Notes may request documents by contacting the tender and information agent listed below.

The Offer will expire at 4:00 p.m. (London time) on 17 January 2019 unless extended, re-opened or terminated by RKI as provided in the Tender Offer Memorandum (such date and time with respect to the Offer, as it may be extended or amended, the “Expiration Deadline”).

RKI will pay for Notes validly tendered and accepted by it for purchase pursuant to the Offer a purchase price equal to 100 per cent. of the principal amount of the Notes plus interest accrued and unpaid on the Notes from (and including) the immediately preceding interest payment date for the Notes to (but excluding) the settlement date.

Tender instructions must be submitted in respect of a minimum principal amount of Notes of no less than US\$200,000, being the minimum denominations of the Notes, and may be submitted in integral multiples of US\$1,000 thereafter.

When allocating the New Notes to investors in connection with the issuance of the New Notes, RKI, among other factors, intends to look favourably upon investors that have validly tendered or indicated a firm intention to tender their Notes pursuant to the Offer to the dealer managers before the pricing of the New Notes.

RKI expects to announce whether RKI will accept (subject to satisfaction of the New Financing Condition) valid tenders of Notes pursuant to the Offer and, if so accepted, the final aggregate principal amount of Notes accepted for purchase on 18 January 2019.

In order to be eligible to receive the relevant consideration, holders of the Notes must validly tender their Notes at or prior to the Expiration Deadline. Settlement of the purchase price payable by the Issuer for the purchase of the Notes is expected to occur on 23 January 2019.

Holders of the Notes who hold through Euroclear Bank S.A./N.V. or Clearstream Banking, S.A. (each a Clearing System and together, the Clearing Systems) wishing to tender their Notes must submit, or arrange to have submitted on their behalf, at or before the Expiration Deadline and before the respective deadlines set by such Clearing System, duly completed electronic instructions, in each case in accordance with such Clearing Systems' respective requirements and in accordance with the terms set out in the Tender Offer Memorandum.

RKI may, in its sole discretion, extend, re-open, amend, waive any condition of or terminate the Offer at any time (subject to applicable law and as provided in the Tender Offer Memorandum).

DEALER MANAGERS AND TENDER AND INFORMATION AGENT

RKI has appointed The Hongkong and Shanghai Banking Corporation Limited ("HSBC") and J.P. Morgan Securities plc ("J.P. Morgan") (*in alphabetical order*) as the dealer managers and D.F. King Limited as the tender and information agent with respect to the Offer.

Copies of the Tender Offer Memorandum and related documents may be found in the website of the Offer, or may be requested from the tender and information agent at:

Phone (London): +44 20 7920 9700
Phone (Hong Kong): +852 3953 7231
Email: roadking@dfkingltd.com
Website: <https://sites.dfkingltd.com/roadking>

Any questions or requests for assistance concerning the Offer shall be directed to the dealer managers at:

HSBC

Address: Level 17, HSBC Main Building, 1 Queen's Road Central, Hong Kong
Phone (Hong Kong): +852 2822 4100
Email: liability.management@hsbcib.com
Attention: Liability Management Group

J.P. Morgan

Address: 28/F., Chater House, 8 Connaught Road Central, Hong Kong
Phone (Hong Kong): +852 2800 8220
Email: apac_syndicate@jpmorgan.com
Attention: Head of Asia Syndicate

This announcement must be read in conjunction with the Tender Offer Memorandum. This announcement and the Tender Offer Memorandum contain important information which should be read carefully before any decision is made with respect to the Offer. None of RKI, its Directors, the dealer managers or the tender and information agent makes any recommendation as to whether the Noteholders should tender their Notes in response to the Offer.

The distribution of this announcement and the Tender Offer Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession this announcement or the Tender Offer Memorandum comes are required by each of RKI, RKI Overseas Finance 2016 (A) Limited, the dealer managers and the tender and information agent to inform themselves about, and to observe, any such restrictions.

The invitation under the Tender Offer Memorandum is not being made to, and any offer to tender the Notes pursuant to the Tender Offer Memorandum will not be accepted from, or on behalf of, holders of the Notes in any jurisdiction in which the making of such invitation to tender would not be in compliance with the laws or regulations of such jurisdiction. In particular, persons located or resident in the United States, its territories and possessions (including Puerto Rico, the US Virgin Islands, Guam, American Samoa, Wake Island and the Northern Mariana Islands) and any state of the United States or the District of Columbia (the United States) may not participate in such invitation to tender and accordingly, copies of this announcement and the Tender Offer Memorandum and any other documents or materials relating to the Offer are not being, and must not be, directly or indirectly mailed or otherwise transmitted, distributed or forwarded (including, without limitation, by custodians, nominees or trustees) in or into the United States or to any persons located or resident in the United States.

By Order of the Board
RKI Overseas Finance 2016 (A) Limited
Zen Wei Pao, William
Director

Hong Kong, 9 January 2019

As at the date of this announcement, the directors of RKI Overseas Finance 2016 (A) Limited are Messrs. Zen Wei Pao, William, Zen Wei Peu, Derek, Ko Yuk Bing and Fong Shiu Leung, Keter.